



PT. SUMBER MAS KONSTRUKSI Tbk

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum / Report on the Realization of the Use of Proceeds from the Public Offering

PT SUMBER MAS KONSTRUKSI Tbk

Per 30 Juni 2026 / Per June 30th 2026

No	Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Listing Date	Nilai Realisasi Hasil Penawaran Umum / Realized Value of Public Offering Proceeds			Rencana Penggunaan Dana / Plan for Used of Proceed According to the Prospektus (In Currency)		Realisasi Penggunaan Dana / Realized use of Fund According to the Prospektus (In Currency)			Sisa Dana Hasil Penawaran Umum / Remaining Proceeds from the public Offering			Target Waktu Penggunaan Dana / Target Timeline for fund Utilization
			Jumlah Hasil Penawaran Umum / Amount of Proceed from the Public Offering (In Currency)	Biaya Penawaran Umum / Cost of Public Offering (In Currency)	Hasil Bersih / Net Realization (In Currency)	Total / Total	Persentase terhadap hasil PU / Percentage of the Public Offering proceeds	Total / Total	Persentase terhadap hasil PU / Percentage of the Public Offering proceeds	Pos dalam Laporan Keuangan / List of allocation	Total / Total	Persentase terhadap hasil PU / Percentage of the Public Offering proceeds	Keterangan / Explanation	
1	Penawaran Umum (IPO) / Initial Public Offering	09 Maret 2022 / March 9, 2022	Rp66.000.000.000	Rp2.785.200.000	Rp63.214.800.000	Rp63.214.800.000	100%	Rp62.203.550.089	98,40%	Modal Kerja & Pengembangan SDM / Working Capital & HR Development	Rp1.011.249.911	1,60%	Biaya Pengembangan SDM/ HR Development Costs	Sampai dengan 31 Desember 2027/ As of December 31, 2027

Jakarta, 09 Oktober 2026



Ruhen Partogi

Ruhen Partogi
Direktur / Director

Gedung Graha Mustika Ratu Lantai 5
Jalan Gatot Subroto Kav 74-75 Kelurahan Menteng Dalam Kecamatan Tebet
Jakarta Selatan -- 12870

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a. Rincian Biaya Penawaran Umum / Breakdown of Public Offering Costs

Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Listing date	Jumlah Hasil Penawaran Umum / Amount of Proceed from the Public Offering (in Currency)	Biaya Penawaran Umum / Cost of Public Offering (in Currency)		
			Uraian Biaya / Cost Breakdown	Jumlah / Amount	Persentase / Percentage
Penawaran Umum (IPO) / Initial Public Offering	09 Maret 2022 / March 9, 2022	Rp66.000.000.000	Biaya Jasa Penjaminan / Underwriting fee	Rp719.400.000	1,09%
			Biaya Jasa Penyelenggaraan / management fee	Rp330.000.000	0,50%
			Biaya Jasa Penjualan / selling fee	Rp297.000.000	0,45%
			Biaya Jasa Profesi & Lembaga Penunjang pasar modal / Fees for Professional Services and Supporting Institutions in the Capital Market	Rp943.800.000	1,43%
			Biaya Jasa Lain Lain / Miscellaneous Service Fees	Rp495.000.000	0,75%

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b. Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum/ Details of the Plan and Realization of the Use of Proceeds from the Public Offering

Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Listing date	Jumlah Hasil Penawaran Umum /Amount of Proceed from the Public Offering (in Currency)	Rencana Penggunaan Dana / Plan for use of proceed according to the Prospectus (In Currency)								Persentase rencana penggunaan dana terhadap nilai hasil Penawaran Umum / Percentage of the planned use of proceeds relative to the public offering value	Realisasi Penggunaan Dana / Realized use of Fund According to the Prospektus (In Currency)								Persentase realisasi terhadap nilai hasil Penawaran Umum / Percentage of actual realization relative to the public offering value	Deviasi/ Deviation	Keterangan / Explanation
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
			Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value		Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value			
Penawaran Umum(IPO)/ Initial Public Offering	09 Maret 2022/ March 9, 2022	Rp66.000.000.000	Modal Kerja/ Working Capital	Rp61.318.356.000	-	-	-	-	-	-	97,00%	Modal Kerja/ Working Capital	Rp61.318.356.000	-	-	-	-	-	-	97%	-	-
			Pengembangan SDM / Research & Development (R&D)	Rp1.896.444.000	-	-	-	-	-	-	3,00%	Pengembangan SDM / Research & Development (R&D)	Rp885.194.089	-	-	-	-	-	-	1,4%	-	-

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c. Rincian Penempatan Sisa Dana/ *Details of the Placement of Remaining Proceeds*

Jenis Penawaran Umum / <i>Type of Public Offering</i>	Tanggal Efektif / <i>Listing Date</i>	Sisa Dana / <i>Remaining Funds</i>	Penempatan / <i>Allocation</i>	Jangka Waktu Penempatan / <i>Placement Period</i>	Tingkat Suku Bunga atau Imbal Hasil / <i>Interest Rate or Yield</i>	Hubungan dengan Perusahaan / <i>Relationship with the Company</i>
Penawaran Umum (IPO)/ <i>Initial Public Offering</i>	09 Maret 2022/ <i>March 9, 2022</i>	Rp1.011.249.911	OCBC NISP	-	1,60%	Tidak ada Hubungan Afiliasi. Giro an. PT Sumber Mas Konstruksi Tbk/ <i>Non-Affiliated Relationship. Current Account under the name of PT Sumber Mas Konstruksi Tbk</i>

Jakarta, 09 Oktober 2026


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